

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In Re:	§	
	§	
OMEGA NAVIGATION ENTERPRISES, INC., et al. ¹	§	Case No. 11-35926
	§	
	§	Joint Administration Requested
Debtors.	§	Chapter 11

HEARING AGENDA FOR JULY 11, 2011

Hearing Date/Time: **July 11, 2011 at 12:00 p.m. (CST)**

Hearing Location: United States Bankruptcy Court for the Southern District of Texas
515 Rusk Street
Courtroom No.403
Houston, Texas 77002

1. Request for Emergency Consideration of Certain "First Day" Matters (doc. no. 14);

Time: 5 Minutes

Contested: No

Related Documents: None

Status: Going Forward

2. Emergency Motion Pursuant to Rule 1015 of the Federal Rules of Bankruptcy Procedure Requesting Joint Administration of Chapter 11 Cases (doc. no. 2);

Time: 5 Minutes

Contested: No

Related Documents: None

Status: Going Forward

¹ The Debtors in these chapter 11 cases are Omega Navigation Enterprises, Inc.; Galveston Navigation Inc.; Beaumont Navigation Inc.; Carrollton Navigation Inc.; Decatur Navigation Inc.; Elgin Navigation Inc.; Fulton Navigation Inc.; Orange Navigation Inc.; Baytown Navigation Inc.; and Omega Navigation (USA) LLC.

3. Notice of Designation as Complex Chapter 11 Bankruptcy Cases (doc. no. 3);

Time: 5 Minutes

Contested: No

Related Documents: None

Status: Going Forward

4. Emergency Motion to Extend Time to File Schedules of Assets and Liabilities, Schedules of Executory Contracts and Unexpired Leases, and Statement of Financial Affairs (doc. no. 5);

Time: 5 Minutes

Contested: No

Related Documents: None

Status: Going Forward. Agreement reached with U.S. Trustee

5. Emergency Motion for Entry of an Order (I) Authorizing the Debtors to File a Consolidated Creditor Matrix and (II) Granting Authority to Establish the Master Service List Applicable to these Cases (doc. no. 7);

Time: 5 Minutes

Contested: No

Related Documents: None

Status: Going Forward

6. Emergency Motion for Order (I) Authorizing Debtors to (A) Pay Prepetition Wages and Salaries to Employees and (B) Pay Prepetition Benefits and to Continue Benefit Programs in the Ordinary Course, and (II) Authorizing Financial Institutions to Honor All Related Checks and Electronic Payment Requests (doc. no. 9);

Time: 10 Minutes

Contested: No

Related Documents: Omnibus Preliminary Response and Reservation of Rights of HSH Nordbank AG, as Senior Facilities Agent, to Certain of the Debtors' First-Day Motions (Docket No. 23)

Status: Going Forward

7. Emergency Motion for Entry of an Order Authorizing Maintenance of Insurance Policies and Payment of Insurance Premiums and Related Obligations (doc. no. 10);

Time: 10 Minutes

Contested: No

Related Documents: Omnibus Preliminary Response and Reservation of Rights of HSH Nordbank AG, as Senior Facilities Agent, to Certain of the Debtors' First-Day Motions (Docket No. 23)

Status: Going Forward

8. Emergency Motion For an Order (i) Authorizing the Debtors to Pay or Honor Prepetition Obligations to Foreign Venders, Service Providers and Governments, and Certain Critical Vendors, and (ii) Authorizing Financial Institutions to Honor all Related Checks and Electronic Payment Requests (doc. no. 11);

Time: 10 Minutes

Contested: No

Related Documents: Omnibus Preliminary Response and Reservation of Rights of HSH Nordbank AG, as Senior Facilities Agent, to Certain of the Debtors' First-Day Motions (Docket No. 23)

Status: Going Forward

9. Emergency Motion for an Order (i) Authorizing Continued Use of Existing Business Forms and Records; (ii) Authorizing Maintenance of Existing Corporate Bank Accounts and Cash Management System; and (iii) Waiving the Requirements of 11 U.S.C. § 345(b) (doc. no. 12);

Time: 5 Minutes

Contested: Yes, Informal Objection by U.S. Trustee

Related Documents: Omnibus Preliminary Response and Reservation of Rights of HSH Nordbank AG, as Senior Facilities Agent, to Certain of the Debtors' First-Day Motions (Docket No. 23)

Status: Passing to final hearing based on agreement of U.S. Trustee

10. Emergency Motion for an Order, Pursuant to Bankruptcy Code §§ 105, 361, 362, and 363 and Bankruptcy Rules 2002, 4001, and 9014, (i) Authorizing the Debtors to Use Cash Collateral of Existing Secured Lenders, (ii) Granting Adequate Protection for the Use Thereof, and (iii) Scheduling a Final Hearing (doc. no. 13);

Time: One hour

Contested: Yes

Related Documents: Objection of HSH Nordbank AG, as Senior Facilities Agent to the Debtors' Emergency Motion Pursuant to 11 U.S.C. §§ 105, 361, 362, and 363 and Bankruptcy Rules 2002, 4001, and 9014 (i) Authorizing the Debtors to Use Cash Collateral of Existing Secured Lenders, (ii) Granting Adequate Protection for Use Thereof, and (iii) Schedule Final Hearing (Docket No. 22)

Status: Going Forward

Respectfully submitted,

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By: /s/ Jason G. Cohen

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